

FILING FORM:
Complete model for a company with share capital
in euros (EUR)

Version 2020

For more information regarding the filing of the forms,
please visit the website of the Central Balance Sheet Office:
www.centralbalancesheetoffice.be

CONTENT

This form is the complete model for a company with share capital and includes:

- the identification details of the company and the annual accounts (section C-cap 1);
- the complete list of directors, business managers and auditors (section C-cap 2.1) and the identities of the external auditors, company auditors, certified accountants or certified bookkeepers-tax experts who executed tasks relating to the annual accounts of the company (section C-cap 2.2);
- the annual accounts including:
 - the balance sheet (sections C-cap 3.1 and C-cap 3.2);
 - the income statement (section C-cap 4);
 - the appropriation account (section C-cap 5);
 - the notes (section C-cap 6);
- other documents to be filed in accordance with the Belgian Companies and Associations Code:
 - the annual report (section C-cap 7);
 - the auditors' report (section C-cap 8);
 - if applicable,
 - the payments to governments report (section C-cap 9);
 - the social balance sheet (section C-cap 10);
 - the remuneration report (section C-cap 11);
 - the minutes or reports regarding conflicts of interest and/or contracts (section C-cap 12);
 - the report of the supervisory board (section C-cap 13);
 - the annual accounts of the company(ies) for which the filing company has unlimited liability (section C-cap 14);
 - other documents (C-cap 15).

40	14/07/2021	BE 0736.673.428	36	1	EUR		
NAT.	Filing date	N°.	P.	U.	D.	21356.00056	C-cap 1

ANNUAL ACCOUNTS AND OTHER DOCUMENTS TO BE FILED IN ACCORDANCE WITH THE BELGIAN COMPANIES AND ASSOCIATIONS CODE

IDENTIFICATION DETAILS (at the filing date)

NAME: Lonza Finance International
 Legal form: Public Limited Company
 Address: Rijksweg N° 11 Box:
 Postal code: 2880 Town: Bornem
 Country: Belgium
 Register of legal persons - commercial court: Antwerpen, Division Mechelen
 Website¹: http://www.

Company registration number 0736.673.428

DATE 10 / 12 / 2019 of filing the most recent document mentioning the date of publication of the deed of incorporation and of the deed of amendment of the articles of association.

ANNUAL ACCOUNTS IN EUROS²

approved by the general meeting of 30 / 06 / 2021

regarding the period from 22 / 10 / 2019 to 31 / 12 / 2020

Preceding period from / / to / /

The amounts for the preceding period **are / are not³** identical to the ones previously published.

Total number of pages filed: 31 Numbers of the sections of the standard model form not filed because they serve no useful purpose: 6.2.1, 6.2.2, 6.2.3, 6.2.4, 6.2.5, 6.3.1, 6.3.2, 6.3.3, 6.3.4, 6.3.5, 6.3.6, 6.4.1, 6.4.2, 6.4.3, 6.5.1, 6.5.2, 6.8, 6.12, 6.17, 6.18.2, 6.20, 7, 8, 9, 10, 11, 12, 13, 14, 15

Signature
(name and position)

Signature
(name and position)

¹ Optional mention.
² If necessary, change to currency in which the amounts are expressed.
³ Strike out what does not apply.

**LIST OF DIRECTORS, BUSINESS MANAGERS AND AUDITORS AND
DECLARATION REGARDING A COMPLIMENTARY REVIEW OR
CORRECTION ASSIGNMENT**

LIST OF DIRECTORS, BUSINESS MANAGERS AND AUDITORS

COMPLETE LIST with surname, first names, profession, place of residence (address, number, postal code and town) and position within the company

Daniel Blaettler Sankt Albanring 182, 4002 Basel, Switzerland	Director 22/10/2019 – 30/06/2021
Matthias Johannes Wagner Sperberweg 40, 4104 Oberwil, Switzerland	Director 22/10/2019 – 30/06/2021
Nico René De Meyer Karel De Bondtlaan 34B, 9031 Drogen, Belgium	Director 22/10/2019 – 30/06/2021
Anja Simonne Anthonis Verbondstraat 98, 2000 Antwerpen, Belgium	Director 22/10/2019 – 26/02/2021
Aldo Van de Weyer Hondstraat 2A, 2550 Kontich, Belgium	Director 22/10/2019 – 26/02/2021
Caroline Hoogsteyns Priesterlindestraat 97, 1850 Grimbergen, Belgium	Director 25/06/2020 – 30/06/2021
Olivier Van Hoorebeke Sint-Wivinadreef 12, 1702 Groot-Bijgaarden, Belgium	Director 21/05/2021 - 21/06/2027
Kim Onghena Waterstraat 1D, 9220 Hamme, Belgium	Director 21/05/2021 - 21/06/2027
KPMG Bedrijfsrevisoren BV Nr.: BE 0419.122.548 Luchthaven Brussel Nationaal 1K, 1930 Zaventem, Belgium Membership nr.: B00001	Auditor 22/10/2019 - 19/06/2023
Represented by: Patricia Leleu (Auditor) Luchthaven Brussel Nationaal 1 box K, 1930 Zaventem, Belgium Membership nr.: A01623	

DECLARATION REGARDING A COMPLIMENTARY REVIEW OR CORRECTION ASSIGNMENT

The managing board declares that not a single audit or correction assignment has been given to a person not authorized to do so by law, pursuant to articles 34 and 37 of the law of 22 April 1999 concerning accounting and tax professions.

The annual accounts ~~were~~ / **were not*** audited or corrected by an external accountant or by a company auditor who is not the statutory auditor.

If affirmative, should be mentioned hereafter: surname, first names, profession and address of each external accountant or company auditor and their membership number at their Institute, as well as the nature of their assignment:

- A. Bookkeeping of the company**;
- B. Preparing the annual accounts**;
- C. Auditing the annual accounts and/or
- D. Correcting the annual accounts.

If the tasks mentioned under A or B are executed by certified accountants or certified bookkeepers - tax experts, the following information can be mentioned hereafter: surname, first names, profession and address of each certified accountant or certified bookkeeper-tax expert and their membership number at the Institute of Accounting professionals and Tax Experts, as well as the nature of their assignment.

Surname, first names, profession and address	Membership number	Nature of the assignment (A, B, C and/or D)

* Strike out what does not apply.

** Optional mention.

ANNUAL ACCOUNTS

BALANCE SHEET AFTER APPROPRIATION

	Notes	Codes	Period	Preceding period
ASSETS				
FORMATION EXPENSES	6.1	20	<u>2.964.648,00</u>.....	.....
FIXED ASSETS		21/28	.....	.....
Intangible fixed assets	6.2	21	.....	.....
Tangible fixed assets	6.3	22/27	.....	.....
Land and buildings.....		22	.....	.....
Plant, machinery and equipment		23	.....	.....
Furniture and vehicles		24	.....	.....
Leasing and other similar rights		25	.....	.....
Other tangible fixed assets		26	.....	.....
Assets under construction and advance payments.....		27	.....	.....
	6.4/			
Financial fixed assets	6.5.1	28	.....	.....
Affiliated Companies.....	6.15	280/1	.....	.....
Participating interests.....		280	.....	.....
Amounts receivable.....		281	.....	.....
Other companies linked by participating interests.....	6.15	282/3	.....	.....
Participating interests.....		282	.....	.....
Amounts receivable.....		283	.....	.....
Other financial fixed assets.....		284/8	.....	.....
Shares.....		284	.....	.....
Amounts receivable and cash guarantees		285/8	.....	.....

	Notes	Codes	Period	Preceding period
CURRENT ASSETS		29/58	<u>543.212.250,89</u>	.....
Amounts receivable after more than one year		29	535.000.000,00	.....
Trade debtors		290	.....	.....
Other amounts receivable.....		291	535.000.000,00	.....
Stocks and contracts in progress		3	.....	.....
Stocks.....		30/36	.....	.....
Raw materials and consumables		30/31	.....	.....
Work in progress.....		32	.....	.....
Finished goods.....		33	.....	.....
Goods purchased for resale.....		34	.....	.....
Immovable property intended for sale.....		35	.....	.....
Advance payments.....		36	.....	.....
Contracts in progress.....		37	.....	.....
Amounts receivable within one year		40/41	1.579.913,23	.....
Trade debtors		40	.....	.....
Other amounts receivable.....		41	1.579.913,23	.....
Current investments	6.5.1/	50/53	.....	.....
Own shares	6.6	50	.....	.....
Other investments.....		51/53	.....	.....
Cash at bank and in hand		54/58	281.255,90	.....
Accruals and deferred income	6.6	490/1	6.351.081,76	.....
TOTAL ASSETS		20/58	546.176.898,89	

	Notes	Codes	Period	Preceding period
EQUITY AND LIABILITIES				
EQUITY		10/15	<u>43.166.271,16</u>	<u>.....</u>
Contributions	6.7.1	10/11	43.061.500,00	.....
Capital		10	43.061.500,00	.....
Issued capital		100	43.061.500,00	.....
Uncalled capital ⁴		101	.....	.....
Beyond capital		11	.....	.....
Share premium account		1100/10	.....	.....
Other		1109/19	.....	.....
Revaluation surpluses		12	.....	.....
Reserves		13	5.238,56	.....
Reserves not available		130/1	5.238,56	.....
Legal reserve		130	5.238,56	.....
Reserves not available statutorily		1311	.....	.....
Purchase of own shares		1312	.....	.....
Financial support		1313	.....	.....
Other		1319	.....	.....
Untaxed reserves		132	.....	.....
Available reserves		133	.....	.....
Accumulated profits (losses)		14	99.532,60	.....
Capital subsidies		15	.....	.....
Advance to shareholders on the distribution of net assets ⁵		19	.....	.....
PROVISIONS AND DEFERRED TAXES		16	<u>.....</u>	<u>.....</u>
Provisions for liabilities and charges		160/5	.....	.....
Pensions and similar obligations		160	.....	.....
Taxes		161	.....	.....
Major repairs and maintenance		162	.....	.....
Environmental obligations		163	.....	.....
Other liabilities and charges	6.8	164/5	.....	.....
Deferred taxes		168	.....	.....

⁴ Amount to be deducted from the issued capital.

⁵ Amount to be deducted from the other components of equity.

	Notes	Codes	Period	Preceding period
AMOUNTS PAYABLE		17/49	<u>503.010.627,73</u>	<u>.....</u>
Amounts payable after more than one year	6.9	17	497.389.591,00	.....
Financial debts.....		170/4	497.389.591,00	.....
Subordinated loans		170	.....	.....
Unsubordinated debentures.....		171	497.389.591,00	.....
Leasing and other similar obligations		172	.....	.....
Credit institutions.....		173	.....	.....
Other loans		174	.....	.....
Trade debts		175	.....	.....
Suppliers		1750	.....	.....
Bills of exchange payable		1751	.....	.....
Advance payments on contracts in progress		176	.....	.....
Other amounts payable		178/9	.....	.....
Amounts payable within one year	6.9	42/48	1.245,07	.....
Current portion of amounts payable after more than one year falling due within one year		42	.....	.....
Financial debts.....		43	.....	.....
Credit institutions.....		430/8	.....	.....
Other loans		439	.....	.....
Trade debts		44	1.245,07	.....
Suppliers		440/4	1.245,07	.....
Bills of exchange payable		441	.....	.....
Advance payments on contracts in progress		46	.....	.....
Taxes, remuneration and social security	6.9	45	.....	.....
Taxes		450/3	.....	.....
Remuneration and social security		454/9	.....	.....
Other amounts payable		47/48	.....	.....
Accruals and deferred income	6.9	492/3	5.619.791,66	.....
TOTAL LIABILITIES		10/49	546.176.898,89	.....

PROFIT AND LOSS ACCOUNT

	Notes	Codes	Period	Preceding period
Operating income		70/76A	.....	.....
Turnover	6.10	70	.....	.....
Stocks of finished goods and work and contracts in progress: increase (decrease)		71	.....	.....
..... (+)/(-)				
Produced fixed assets		72	.....	.....
Other operating income	6.10	74	.....	.....
Non-recurring operating income	6.12	76A	.....	.....
Operating charges		60/66A	..... 21.655,45	.....
Goods for resale, raw materials and consumables		60	.....	.....
Purchases		600/8	.....	.....
Stocks: decrease (increase).....		609	.....	.....
..... (+)/(-)				
Services and other goods		61	..... 21.555,45	.....
Remuneration, social security and pensions	6.10	62	.....	.....
..... (+)/(-)				
Amortisations of and other amounts written down on formation expenses, intangible and tangible fixed assets		630	.....	.....
Amounts written down on stocks, contracts in progress and trade debtors: additions (write-backs).....	6.10	631/4	.....	.....
..... (+)/(-)				
Provisions for liabilities and charges: appropriations (uses and write-backs).....	6.10	635/8	.....	.....
..... (+)/(-)				
Other operating charges	6.10	640/8	..... 100,00	.....
Operating charges reported as assets under restructuring costs		649	.....	.....
..... (-)				
Non-recurring operating charges	6.12	66A	.....	.....
Operating profit (loss)		9901	..... -21.655,45	.....

	Notes	Codes	Period	Preceding period
Financial income		75/76B	6.378.584,85	.....
Recurring financial income		75	6.378.584,85	.....
Income from financial fixed assets		750	.....	.....
Income from current assets		751	6.375.298,71	.....
Other financial income	6.11	752/9	3.286,14	.....
Non-recurring financial income	6.12	76B	.....	.....
Financial charges		65/66B	6.211.308,24	.....
Recurring financial charges	6.11	65	6.211.308,24	.....
Debt charges		650	6.195.770,37	.....
Amounts written down on current assets other than stocks, contracts in progress and trade debtors: additions (write-backs) (+)/(-)		651	.....	.....
Other financial charges		652/9	15.537,87	.....
Non-recurring financial charges	6.12	66B	.....	.....
Profit (Loss) for the period before taxes (+)/(-)		9903	145.621,16	.....
Transfer from deferred taxes		780	.....	.....
Transfer to deferred taxes		680	.....	.....
Income taxes on the result (+)/(-)	6.13	67/77	40.850,00	.....
Taxes		670/3	40.850,00	.....
Adjustment of income taxes and write-back of tax provisions		77	.....	.....
Profit (Loss) of the period (+)/(-)		9904	104.771,16	.....
Transfer from untaxed reserves		789	.....	.....
Transfer to untaxed reserves		689	.....	.....
Profit (Loss) of the period available for appropriation (+)/(-)		9905	104.771,16	.....

APPROPRIATION ACCOUNT

	Codes	Period	Preceding period
Profit (Loss) to be appropriated (+)/(-)	9906	104.771,16	.....
Profit (Loss) of the period available for appropriation (+)/(-)	(9905)	104.771,16	.....
Profit (Loss) of the preceding period brought forward..... (+)/(-)	14P	.....	.....
Transfers from equity	791/2	.....	.....
from contributions	791	.....	.....
from reserves.....	792	.....	.....
Appropriations to equity	691/2	5.238,56	.....
to contributions	691	.....	.....
to legal reserve	6920	5.238,56	.....
to other reserves.....	6921	.....	.....
Profit (loss) to be carried forward (+)/(-)	(14)	99.532,60	.....
Shareholders' contribution in respect of losses	794	.....	.....
Profit to be distributed	694/7	.....	.....
Compensation for contributions	694	.....	.....
Directors or managers	695	.....	.....
Employees.....	696	.....	.....
Other beneficiaries.....	697	.....	.....

NOTES ON THE ACCOUNTS

STATEMENT OF FORMATION, CAPITAL INCREASE OR INCREASE OF CONTRIBUTIONS EXPENSES, LOAN ISSUE EXPENSES AND RESTRUCTURING COSTS

	Codes	Period	Preceding period
Net book value at the end of the period	20P	xxxxxxxxxxxxxxxxxxx	.....
Movements during the period			
New expenses incurred	8002	.....3.271.036,00	
Amortisation.....	8003	.....306.388,00	
Other.....(+)/(-)	8004	.....
Net book value at the end of the period	(20)	.....2.964.648,00	
Of which			
Formation, capital increase or increase of contributions expenses, loan issue expenses and other formation expenses...	200/2	.....2.964.648,00	
Restructuring costs	204	.....

STATEMENT OF INTANGIBLE FIXED ASSETS

	Codes	Period	Preceding period
DEVELOPMENT COSTS			
Acquisition value at the end of the period	8051P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Acquisitions, including produced fixed assets.....	8021	.....
Sales and disposals.....	8031	.....
Transfers from one heading to another.....(+)/(-)	8041	.....
Acquisition value at the end of the period	8051	.....
Amortisations and amounts written down at the end of the period	8121P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8071	.....
Written back.....	8081	.....
Acquisitions from third parties.....	8091	.....
Cancelled owing to sales and disposals	8101	.....
Transferred from one heading to another	8111(+)/(-)	
Amortisations and amounts written down at the end of the period	8121	.....
NET BOOK VALUE AT THE END OF THE PERIOD	81311	.....

RESEARCH COSTS MADE IN A PERIOD THAT STARTED BEFORE 1 JANUARY 2016

Acquisition value at the end of the period

Movements during the period

Acquisitions, including produced fixed assets.....

Sales and disposals.....

Transfers from one heading to another.....(+)/(-)

Acquisition value at the end of the period

Amortisations and amounts written down at the end of the period

Movements during the period

Recorded.....

Written back.....

Acquisitions from third parties.....

Cancelled owing to sales and disposals

Transferred from one heading to another(+)/(-)

Amortisations and amounts written down at the end of the period

NET BOOK VALUE AT THE END OF THE PERIOD

Codes	Period	Preceding period
8055P	XXXXXXXXXXXXXXXXXX	.....
8025	
8035	
8045	
8055	
8125P	XXXXXXXXXXXXXXXXXX	.....
8075	
8085	
8095	
8105	
8115	
8125	
81312	

RESEARCH COSTS MADE IN A PERIOD THAT STARTED AFTER 31 DECEMBER 2015

Acquisition value at the end of the period

Amortisations and amounts written down at the end of the period

NET BOOK VALUE AT THE END OF THE PERIOD

Codes	Period
8056
8126
81313

CONCESSIONS, PATENTS LICENSES, KNOW-HOW, BRANDS AND SIMILAR RIGHTS

Acquisition value at the end of the period

Movements during the period

Acquisitions, including produced fixed assets.....

Sales and disposals.....

Transfers from one heading to another.....(+)/(-)

Acquisition value at the end of the period

Amortisations and amounts written down at the end of the period

Movements during the period

Recorded.....

Written back.....

Acquisitions from third parties.....

Cancelled owing to sales and disposals

Transferred from one heading to another(+)/(-)

Amortisations and amounts written down at the end of the period

NET BOOK VALUE AT THE END OF THE PERIOD

Codes	Period	Preceding period
8052P	XXXXXXXXXXXXXXXXXX	.....
8022	.....
8032	.....
8042	.....
8052	.....
8122P	XXXXXXXXXXXXXXXXXX	.....
8072	.....
8082	.....
8092	.....
8102	.....
8112	.....
8122	.....
211	.....

	Codes	Period	Preceding period
GOODWILL			
Acquisition value at the end of the period	8053P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Acquisitions, including produced fixed assets.....	8023	.....
Sales and disposals.....	8033	.....
Transfers from one heading to another..... (+)/(-)	8043	.....
Acquisition value at the end of the period	8053	.....
Amortisations and amounts written down at the end of the period	8123P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8073	.....
Written back.....	8083	.....
Acquisitions from third parties.....	8093	.....
Cancelled owing to sales and disposals	8103	.....
Transferred from one heading to another	8113 (+)/(-)	
Amortisations and amounts written down at the end of the period	8123	.....
NET BOOK VALUE AT THE END OF THE PERIOD	212	.....

	Codes	Period	Preceding period
ADVANCE PAYMENTS			
Acquisition value at the end of the period	8054P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Acquisitions, including produced fixed assets.....	8024	.....
Sales and disposals.....	8034	.....
Transfers from one heading to another..... (+)/(-)	8044	.....
Acquisition value at the end of the period	8054	.....
Amortisations and amounts written down at the end of the period			
	8124P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8074	.....
Written back.....	8084	.....
Acquisitions from third parties.....	8094	.....
Cancelled owing to sales and disposals	8104	.....
Transferred from one heading to another	8114	.....
Amortisations and amounts written down at the end of the period	8124	.....
NET BOOK VALUE AT THE END OF THE PERIOD	213	.....

STATEMENT OF TANGIBLE FIXED ASSETS

	Codes	Period	Preceding period
LAND AND BUILDINGS			
Acquisition value at the end of the period	8191P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Acquisitions, including produced fixed assets.....	8161	.....
Sales and disposals.....	8171	.....
Transfers from one heading to another.....(+)/(-)	8181	.....
Acquisition value at the end of the period	8191	.....
Revaluation surpluses at the end of the period	8251P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8211	.....
Acquisitions from third parties.....	8221	.....
Cancelled.....	8231	.....
Transferred from one heading to another	8241(+)/(-)	
Revaluation surpluses at the end of the period	8251	.....
Amortisations and amounts written down at the end of the period	8321P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8271	.....
Written back.....	8281	.....
Acquisitions from third parties.....	8291	.....
Cancelled owing to sales and disposals	8301	.....
Transferred from one heading to another	8311(+)/(-)	
Amortisations and amounts written down at the end of the period	8321	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(22)	.....

	Codes	Period	Preceding period
PLANT, MACHINERY AND EQUIPMENT			
Acquisition value at the end of the period	8192P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Acquisitions, including produced fixed assets.....	8162	.....
Sales and disposals.....	8172	.....
Transfers from one heading to another..... (+)/(-)	8182	.....
Acquisition value at the end of the period	8192	.....
Revaluation surpluses at the end of the period	8252P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8212	.....
Acquisitions from third parties.....	8222	.....
Cancelled.....	8232	.....
Transferred from one heading to another (+)/(-)	8242	.....
Revaluation surpluses at the end of the period	8252	.....
Amortisations and amounts written down at the end of the period	8322P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8272	.....
Written back.....	8282	.....
Acquisitions from third parties.....	8292	.....
Cancelled owing to sales and disposals	8302	.....
Transferred from one heading to another (+)/(-)	8312	.....
Amortisations and amounts written down at the end of the period	8322	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(23)	.....

	Codes	Period	Preceding period
FURNITURE AND VEHICLES			
Acquisition value at the end of the period	8193P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Acquisitions, including produced fixed assets.....	8163	.....
Sales and disposals.....	8173	.....
Transfers from one heading to another..... (+)/(-)	8183	.....
Acquisition value at the end of the period	8193	.....
Revaluation surpluses at the end of the period	8253P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8213	.....
Acquisitions from third parties.....	8223	.....
Cancelled.....	8233	.....
Transferred from one heading to another (+)/(-)	8243	.....
Revaluation surpluses at the end of the period	8253	.....
Amortisations and amounts written down at the end of the period	8323P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8273	.....
Written back.....	8283	.....
Acquisitions from third parties.....	8293	.....
Cancelled owing to sales and disposals	8303	.....
Transferred from one heading to another (+)/(-)	8313	.....
Amortisations and amounts written down at the end of the period	8323	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(24)	.....

	Codes	Period	Preceding period
LEASING AND OTHER SIMILAR RIGHTS			
Acquisition value at the end of the period	8194P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Acquisitions, including produced fixed assets.....	8164	.....
Sales and disposals.....	8174	.....
Transfers from one heading to another..... (+)/(-)	8184	.....
Acquisition value at the end of the period	8194	.....
Revaluation surpluses at the end of the period	8254P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8214	.....
Acquisitions from third parties.....	8224	.....
Cancelled.....	8234	.....
Transferred from one heading to another (+)/(-)	8244	.....
Revaluation surpluses at the end of the period	8254	.....
Amortisations and amounts written down at the end of the period	8324P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8274	.....
Written back.....	8284	.....
Acquisitions from third parties.....	8294	.....
Cancelled owing to sales and disposals	8304	.....
Transferred from one heading to another (+)/(-)	8314	.....
Amortisations and amounts written down at the end of the period	8324	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(25)	.....
Of which			
Land and buildings	250	.....
Plant, machinery and equipment	251	.....
Furniture and vehicles	252	.....

	Codes	Period	Preceding period
OTHER TANGIBLE FIXED ASSETS			
Acquisition value at the end of the period	8195P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Acquisitions, including produced fixed assets.....	8165	.....
Sales and disposals.....	8175	.....
Transfers from one heading to another..... (+)/(-)	8185	.....
Acquisition value at the end of the period	8195	.....
Revaluation surpluses at the end of the period	8255P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8215	.....
Acquisitions from third parties.....	8225	.....
Cancelled.....	8235	.....
Transferred from one heading to another (+)/(-)	8245	.....
Revaluation surpluses at the end of the period	8255	.....
Amortisations and amounts written down at the end of the period	8325P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8275	.....
Written back.....	8285	.....
Acquisitions from third parties.....	8295	.....
Cancelled owing to sales and disposals	8305	.....
Transferred from one heading to another (+)/(-)	8315	.....
Amortisations and amounts written down at the end of the period	8325	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(26)	.....

	Codes	Period	Preceding period
ASSETS UNDER CONSTRUCTION AND ADVANCE PAYMENTS			
Acquisition value at the end of the period	8196P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Acquisitions, including produced fixed assets.....	8166	.....
Sales and disposals.....	8176	.....
Transfers from one heading to another..... (+)/(-)	8186	.....
Acquisition value at the end of the period	8196	.....
Revaluation surpluses at the end of the period	8256P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8216	.....
Acquisitions from third parties.....	8226	.....
Cancelled.....	8236	.....
Transferred from one heading to another (+)/(-)	8246	.....
Revaluation surpluses at the end of the period	8256	.....
Amortisations and amounts written down at the end of the period	8326P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8276	.....
Written back.....	8286	.....
Acquisitions from third parties.....	8296	.....
Cancelled owing to sales and disposals	8306	.....
Transferred from one heading to another (+)/(-)	8316	.....
Amortisations and amounts written down at the end of the period	8326	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(27)	.....

STATEMENT OF FINANCIAL FIXED ASSETS

	Codes	Period	Preceding period
AFFILIATED COMPANIES - PARTICIPATING INTERESTS AND SHARES			
Acquisition value at the end of the period	8391P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Acquisitions	8361	.....
Sales and disposals.....	8371	.....
Transfers from one heading to another.....(+)/(-)	8381	.....
Acquisition value at the end of the period	8391	.....
Revaluation surpluses at the end of the period			
	8451P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded	8411	.....
Acquisitions from third parties.....	8421	.....
Cancelled.....	8431	.....
Transferred from one heading to another	8441(+)/(-)	
Revaluation surpluses at the end of the period	8451	.....
Amounts written down at the end of the period			
	8521P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded	8471	.....
Written back.....	8481	.....
Acquisitions from third parties.....	8491	.....
Cancelled owing to sales and disposals	8501	.....
Transferred from one heading to another	8511(+)/(-)	
Amounts written down at the end of the period	8521	.....
Uncalled amounts at the end of the period			
	8551P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period(+)/(-)			
	8541	.....
Uncalled amounts at the end of the period	8551	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(280)	.....
AFFILIATED COMPANIES - AMOUNTS RECEIVABLE			
NET BOOK VALUE AT THE END OF THE PERIOD	281P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Appropriations	8581	.....
Repayments	8591	.....
Amounts written down	8601	.....
Amounts written back	8611	.....
Exchange differences	8621(+)/(-)	
Other movements	8631(+)/(-)	
NET BOOK VALUE AT THE END OF THE PERIOD	(281)	.....
ACCUMULATED AMOUNTS WRITTEN DOWN ON AMOUNTS RECEIVABLE AT END OF THE PERIOD	8651	.....

	Codes	Period	Preceding period
COMPANIES LINKED BY PARTICIPATING INTERESTS - PARTICIPATING INTERESTS AND SHARES			
Acquisition value at the end of the period	8392P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Acquisitions	8362	.....
Sales and disposals.....	8372	.....
Transfers from one heading to another..... (+)/(-)	8382	.....
Acquisition value at the end of the period	8392	.....
Revaluation surpluses at the end of the period			
8452P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded	8412	.....
Acquisitions from third parties.....	8422	.....
Cancelled.....	8432	.....
Transferred from one heading to another (+)/(-)	8442	.....
Revaluation surpluses at the end of the period	8452	.....
Amounts written down at the end of the period			
8522P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded	8472	.....
Written back.....	8482	.....
Acquisitions from third parties.....	8492	.....
Cancelled owing to sales and disposals	8502	.....
Transferred from one heading to another (+)/(-)	8512	.....
Amounts written down at the end of the period	8522	.....
Uncalled amounts at the end of the period			
8552P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period	8542	.....
Uncalled amounts at the end of the period	8552	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(282)	.....
COMPANIES LINKED BY PARTICIPATING INTERESTS - AMOUNTS RECEIVABLE			
NET BOOK VALUE AT THE END OF THE PERIOD	283P	XXXXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Appropriations	8582	.....
Repayments	8592	.....
Amounts written down	8602	.....
Amounts written back	8612	.....
Exchange differences (+)/(-)	8622	.....
Other movements (+)/(-)	8632	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(283)	.....
ACCUMULATED AMOUNTS WRITTEN DOWN ON AMOUNTS RECEIVABLE AT END OF THE PERIOD	8652	.....

	Codes	Period	Preceding period
OTHER COMPANIES - PARTICIPATING INTERESTS AND SHARES			
Acquisition value at the end of the period	8393P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Acquisitions	8363	.....
Sales and disposals.....	8373	.....
Transfers from one heading to another..... (+)/(-)	8383	.....
Acquisition value at the end of the period	8393	.....
Revaluation surpluses at the end of the period	8453P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8413	.....
Acquisitions from third parties.....	8423	.....
Cancelled.....	8433	.....
Transferred from one heading to another (+)/(-)	8443	.....
Revaluation surpluses at the end of the period	8453	.....
Amounts written down at the end of the period	8523P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Recorded.....	8473	.....
Written back.....	8483	.....
Acquisitions from third parties.....	8493	.....
Cancelled owing to sales and disposals	8503	.....
Transferred from one heading to another (+)/(-)	8513	.....
Amounts written down at the end of the period	8523	.....
Uncalled amounts at the end of the period	8553P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period	8543	.....
Uncalled amounts at the end of the period	8553	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(284)	.....
OTHER COMPANIES - AMOUNTS RECEIVABLE			
NET BOOK VALUE AT THE END OF THE PERIOD	285/8P	XXXXXXXXXXXXXXXXXX	.....
Movements during the period			
Appropriations	8583	.....
Repayments	8593	.....
Amounts written down	8603	.....
Amounts written back	8613	.....
Exchange differences	8623	.....
Other movements	8633	.....
NET BOOK VALUE AT THE END OF THE PERIOD	(285/8)	.....
ACCUMULATED AMOUNTS WRITTEN DOWN ON AMOUNTS RECEIVABLE AT END OF THE PERIOD	8653	.....

PARTICIPATING INTERESTS INFORMATION

PARTICIPATING INTERESTS AND OTHER RIGHTS IN OTHER COMPANIES

The following list mentions the companies in which the company holds a participating interest (recorded in headings 280 and 282 of assets), as well as the companies in which the company holds rights (recorded in headings 284 and 51/53 of assets) for an amount of at least 10% of the capital, the equity or a class of shares of the company.

NAME, full address of the REGISTERED OFFICE and, for an entity governed by Belgian law, the COMPANY REGISTRATION NUMBER	Rights held				Data extracted from the most recent annual accounts			
	Nature	Directly		Subsidiaries	Annual accounts as per	Currency code	Equity	Net result
		Number	%	%			(+ or -) (in units)	

LIST OF COMPANIES FOR WHICH THE COMPANY HAS UNLIMITED LIABILITY IN THE CAPACITY OF UNLIMITED LIABLE PARTNER OR MEMBER

The annual accounts of each company for which the company has unlimited liability, are being enclosed to and published with these annual accounts, unless the second column contains the reason why this is not the case; this mention is made by referring to the applicable code (A,B, C or D) defined below.

The annual accounts of the mentioned company:

- A. are published by the company by filing them at the National Bank of Belgium;
- B. are actually published by the company in a different member country of the European Union, pursuant to article 16 of directive (EU) 2017/1132;
- C. are being inserted by complete or proportional consolidation into the consolidated annual accounts of the company, drawn up, verified and published in accordance with the stipulations of the Belgian Companies and Associations Code concerning the consolidated annual accounts;
- D. concern a limited partnership (société simple/maatschap).

NAME, full address of the REGISTERED OFFICE, LEGAL FORM and, for an entity governed by Belgian law, the COMPANY REGISTRATION NUMBER	Potential code

CURRENT INVESTMENTS AND ACCRUALS AND DEFERRED INCOME

CURRENT INVESTMENTS - OTHER INVESTMENTS

Shares and investments other than fixed income investments..

Shares – Book value increased with the uncalled amount.....
 Shares – Uncalled amount
 Precious metals and works of art.....

Fixed-income securities

Fixed income securities issued by credit institutions.....

Term accounts with credit institutions

With a remaining term or notice

up to one month.....
 between one month and one year
 over one year.....

Other investments not mentioned above

Codes	Period	Preceding period
51
8681
8682
8683
52
8684
53
8686
8687
8688
8689

ACCRUALS AND DEFERRED INCOME

Allocation of account 490/1 of assets if the amount is significant

Accrued interests

Period
6.351.081,76
.....
.....
.....

STATEMENT OF CAPITAL AND SHAREHOLDERS' STURCTURE

STATEMENT OF CAPITAL

Capital

	Codes	Period	Preceding period
Issued capital at the end of the period	100P	xxxxxxxxxxxxxxxxxxx	.....
Issued capital at the end of the period	(100)	43.061.500,00	.....

	Codes	Amounts	Number of shares
Modifications during the period			
Establishment		61.500,00	61.500
Capital increase		43.000.000,00	43.000.000
.....	
.....	
Composition of the capital			
Share types			
Registered shares		43.061.500,00	43.061.500
.....	
.....	
Registered shares	8702	xxxxxxxxxxxxxxxxxxx	43.061.500
Shares dematerialized	8703	xxxxxxxxxxxxxxxxxxx	.....

Unpaid capital

	Codes	Uncalled amount	Called up amount, unpaid
Uncalled capital	(101)	.....	xxxxxxxxxxxxxxxxxxx
Called up capital, unpaid	8712	xxxxxxxxxxxxxxxxxxx	.....
Shareholders that still need to pay up in full		.....	.....
.....	
.....	
.....	

Own shares

	Codes	Period
Held by the company itself		
Amount of capital held	8721	.....
Number of shares	8722	.....
Held by a subsidiary		
Amount of capital held	8731	.....
Number of shares	8732	.....
Commitments to issuing shares		
Owing to the exercise of conversion rights		
Amount of outstanding convertible loans	8740	.....
Amount of capital to be subscribed	8741	.....
Corresponding maximum number of shares to be issued	8742	.....
Owing to the exercise of subscription rights		
Number of outstanding subscription rights	8745	.....
Amount of capital to be subscribed	8746	.....
Corresponding maximum number of shares to be issued	8747	.....
Authorised capital not issued	8751	.....

Shares issued, non-representing capital

Codes	Period
8761
8762
8771
8781

Distribution

Number of shares.....

Number of voting rights attached thereto

Allocation by shareholder

Number of shares held by the company itself

Number of shares held by its subsidiaries.....

ADDITIONAL NOTES REGARDING CONTRIBUTIONS (INCLUDING CONTRIBUTIONS IN THE FORM OF SERVICES OR KNOW-HOW)

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Period
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SHAREHOLDERS' STRUCTURE OF THE COMPANY AT YEAR-END CLOSING DATE

As reflected in the notifications received by the company pursuant to article 7:225 of the Belgian Companies and Associations Code, article 14 fourth paragraph of the law of 2 May 2007 on the publication of major holdings and article 5 of the Royal Decree of 21 August 2008 on further rules for certain multilateral trading facilities.

NAME of the persons who hold rights of the company, together with the ADDRESS (of the registered office, in the case of a legal person) and the COMPANY REGISTRATION NUMBER, in the case of an company governed by Belgian law	Rights held			
	Nature	Number of voting rights		%
		Attached to securities	Not attached to securities	
Lonza Group AG Münchensteinerstrass 38, 4002 Basel, Switzerland	Registered shares	0	43.061.500	100,0

PROVISIONS FOR OTHER LIABILITIES AND CHARGES

ALLOCATION OF ACCOUNT 164/5 OF LIABILITIES IF THE AMOUNT IS SIGNIFICANT

Period
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STATEMENT OF AMOUNTS PAYABLE AND ACCRUALS AND DEFERRED INCOME (LIABILITIES)

	Codes	Period
BREAKDOWN OF AMOUNTS PAYABLE WITH AN ORIGINAL TERM OF MORE THAN ONE YEAR, ACCORDING TO THEIR RESIDUAL MATURITY		
Current portion of amounts payable after more than one year falling due within one year		
Financial debts.....	8801	.....
Subordinated loans	8811	.....
Unsubordinated debentures.....	8821	.....
Leasing and other similar obligations.....	8831	.....
Credit institutions.....	8841	.....
Other loans	8851	.....
Trade debts	8861	.....
Suppliers.....	8871	.....
Bills of exchange payable	8881	.....
Advance payments on contracts in progress	8891	.....
Other amounts payable	8901	.....
Total current portion of amounts payable after more than one year falling due within one year.....	(42)	.....
Amounts payable with a remaining term of more than one year, yet less than 5 years		
Financial debts.....	8802	.....
Subordinated loans	8812	.....
Unsubordinated debentures.....	8822	.....
Leasing and other similar obligations.....	8832	.....
Credit institutions.....	8842	.....
Other loans	8852	.....
Trade debts	8862	.....
Suppliers.....	8872	.....
Bills of exchange payable	8882	.....
Advance payments on contracts in progress	8892	.....
Other amounts payable	8902	.....
Total amounts payable with a remaining term of more than one year, yet less than 5 years	8912	.....
Amounts payable with a remaining term of more than 5 years		
Financial debts.....	8803	497.389.591,00
Subordinated loans	8813	.....
Unsubordinated debentures.....	8823	497.389.591,00
Leasing and other similar obligations.....	8833	.....
Credit institutions.....	8843	.....
Other loans	8853	.....
Trade debts	8863	.....
Suppliers.....	8873	.....
Bills of exchange payable	8883	.....
Advance payments on contracts in progress	8893	.....
Other amounts payable	8903	.....
Total amounts payable with a remaining term of more than 5 years.....	8913	497.389.591,00

AMOUNTS PAYABLE GUARANTEED *(included in accounts 17 and 42/48 of liabilities)*

Amounts payable guaranteed by the Belgian government agencies

	Codes	Period
Financial debts.....	8921	.....
Subordinated loans	8931	.....
Unsubordinated debentures.....	8941	.....
Leasing and other similar obligations.....	8951	.....
Credit institutions.....	8961	.....
Other loans	8971	.....
Trade debts	8981	.....
Suppliers	8991	.....
Bills of exchange payable	9001	.....
Advance payments on contracts in progress.....	9011	.....
Remuneration and social security.....	9021	.....
Other amounts payable	9051	.....
Total of the amounts payable guaranteed by the Belgian government agencies	9061	.....

Amounts payable guaranteed by real securities given or irrevocably promised by the company on its own assets

Financial debts.....	8922	.....
Subordinated loans	8932	.....
Unsubordinated debentures.....	8942	.....
Leasing and other similar obligations.....	8952	.....
Credit institutions.....	8962	.....
Other loans	8972	.....
Trade debts	8982	.....
Suppliers	8992	.....
Bills of exchange payable	9002	.....
Advance payments on contracts in progress.....	9012	.....
Taxes, remuneration and social security	9022	.....
Taxes	9032	.....
Remuneration and social security	9042	.....
Other amounts payable	9052	.....
Total amounts payable guaranteed by real securities given or irrevocably promised by the company on its own assets	9062	.....

TAXES, REMUNERATION AND SOCIAL SECURITY

Taxes (headings 450/3 and 178/9 of liabilities)

	Codes	Period
Outstanding tax debts.....	9072	.....
Accruing taxes payable.....	9073	.....
Estimated taxes payable.....	450	.....
Remuneration and social security (headings 454/9 and 178/9 of liabilities)		
Amounts due to the National Social Security Office.....	9076	.....
Other amounts payable in respect of remuneration and social security.....	9077	.....

ACCRUALS AND DEFERRED INCOME

Allocation of heading 492/3 of liabilities if the amount is significant

Accrued interests.....5.619.791,66
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.....
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Period
.....5.619.791,66
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OPERATING RESULTS

	Codes	Period	Preceding period
OPERATING INCOME			
Net turnover			
Allocation by categories of activity			
.....			
.....			
.....			
Allocation by geographical market			
.....			
.....			
.....			
Other operating income			
Operating subsidies and compensatory amounts received from public authorities.....	740		
OPERATING CHARGES			
Employees for whom the company submitted a DIMONA declaration or who are recorded in the general personnel register			
Total number at the closing date	9086		
Average number of employees calculated in full-time equivalents	9087		
Number of actual hours worked	9088		
Personnel costs			
Remuneration and direct social benefits.....	620		
Employers' contribution for social security	621		
Employers' premiums for extra statutory insurance	622		
Other personnel costs.....	623		
Retirement and survivors' pensions.....	624		

	Codes	Period	Preceding period
Provisions for pensions and similar obligations			
Appropriations (uses and write-backs).....(+)/(-)	635	.....	.....
Depreciations			
On stock and contracts in progress			
Recorded	9110	.....	.....
Written back	9111	.....	.....
On trade debtors			
Recorded	9112	.....	.....
Written back	9113	.....	.....
Provisions for liabilities and charges			
Appropriations	9115	.....	.....
Uses and write-backs	9116	.....	.....
Other operating charges			
Taxes related to operation	640	100,00	.....
Other	641/8	.....	.....
Hired temporary staff and personnel placed at the company's disposal			
Total number at the closing date	9096	.....	.....
Average number calculated in full-time equivalents.....	9097	.....	.....
Number of actual hours worked.....	9098	.....	.....
Costs to the company	617	.....	.....

FINANCIAL RESULTS

	Codes	Period	Preceding period
RECURRING FINANCIAL INCOME			
Other financial income			
Subsidies paid by public authorities, added to the profit and loss account			
Capital subsidies	9125	.....	.....
Interest subsidies	9126	.....	.....
Allocation of other financial income			
Exchange differences realized	754	.....	.....
Other			
Currency differences realized		3.286,14	.....
.....	
.....	
RECURRING FINANCIAL CHARGES			
Depreciation of loan issue expenses			
	6501	575.979,00	.....
Capitalised interests			
	6502	.....	.....
Depreciations on current assets			
Recorded	6510	.....	.....
Written back.....	6511	.....	.....
Other financial charges			
Amount of the discount borne by the company, as a result of negotiating amounts receivable			
	653	.....	.....
Provisions of a financial nature			
Appropriations	6560	.....	.....
Uses and write-backs	6561	.....	.....
Allocation of other financial costs			
Exchange differences realized.....	654	2.678,00	.....
Results from the conversion of foreign currencies.....	655	.....	.....
Other			
Bank charges.....		12.859,00	.....
.....	
.....	

INCOME AND CHARGES OF EXCEPTIONAL SIZE OR FREQUENCY

	Codes	Period	Preceding period
NON-RECURRING INCOME	76	.....	.....
Non-recurring operating income	(76A)	.....	.....
Write-back of depreciation and of amounts written off intangible and tangible fixed assets	760	.....	.....
Write-back of provisions for extraordinary operating liabilities and charges	7620	.....	.....
Capital profits on disposal of intangible and tangible fixed assets	7630	.....	.....
Other non-recurring operating income	764/8	.....	.....
Non-recurring financial income	(76B)	.....	.....
Write-back of amounts written down financial fixed assets.....	761	.....	.....
Write-back of provisions for extraordinary financial liabilities and charges.....	7621	.....	.....
Capital profits on disposal of financial fixed assets	7631	.....	.....
Other non-recurring financial income	769	.....	.....
NON-RECURRING CHARGES	66	.....	.....
Non-recurring operating charges	(66A)	.....	.....
Non-recurring depreciation of and amounts written off formation expenses, intangible and tangible fixed assets	660	.....	.....
Provisions for extraordinary operating liabilities and charges: appropriations (uses)	6620	..... (+)/(-)	.....
Capital losses on disposal of intangible and tangible fixed assets	6630	.....	.....
Other non-recurring operating charges	664/7	.....	.....
Non-recurring operating charges carried to assets as restructuring costs	6690	..... (-)	.....
Non-recurring financial charges	(66B)	.....	.....
Amounts written off financial fixed assets	661	.....	.....
Provisions for extraordinary financial liabilities and charges - appropriations (uses)	6621	..... (+)/(-)	.....
Capital losses on disposal of financial fixed assets	6631	.....	.....
Other non-recurring financial charges	668	.....	.....
Non-recurring financial charges carried to assets as restructuring costs	6691	..... (-)	.....

TAXES

INCOME TAXES

Income taxes on the result of the period

Income taxes paid and withholding taxes due or paid

Excess of income tax prepayments and withholding taxes paid recorded under assets.....

Estimated additional taxes

Income taxes on the result of prior periods.....

Additional income taxes due or paid.....

Additional income taxes estimated or provided for

Codes	Period
9134	40.850.00
9135	100.000.00
9136	59.150.00
9137	
9138	
9139	
9140	

Major reasons for the differences between pre-tax profit, as it results from the annual accounts, and estimated taxable profit

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Influence of non-recurring results on income taxes on the result of the period

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Period
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Sources of deferred taxes

Deferred taxes representing assets.....

Accumulated tax losses deductible from future taxable profits.....

Other deferred taxes representing assets

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Deferred taxes representing liabilities.....

Allocation of deferred taxes representing liabilities

.....

.....

Codes	Period
9141	
9142	
9144	

VALUE-ADDED TAXES AND TAXES BORNE BY THIRD PARTIES

Value-added taxes charged

To the company (deductible)

By the company

Amounts withheld on behalf of third party by way of

Payroll withholding taxes

Withholding taxes on investment income.....

Codes	Period	Preceding period
9145	315.00	
9146	315.00	
9147		
9148		

RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET

	Codes	Period
PERSONAL GUARANTEES PROVIDED OR IRREVOCABLY PROMISED BY THE COMPANY AS SECURITY FOR DEBTS AND COMMITMENTS OF THIRD PARTIES	9149	.....
Of which		
Bills of exchange in circulation endorsed by the company.....	9150	.....
Bills of exchange in circulation drawn or guaranteed by the company	9151	.....
Maximum amount for which other debts or commitments of third parties are guaranteed by the company	9153	.....
 REAL GUARANTEES		
Real guarantees provided or irrevocably promised by the company on its own assets as security of debts and commitments of the company		
Mortgages		
Book value of the immovable properties mortgaged	91611	.....
Amount of registration	91621	.....
For irrevocable mortgage mandates, the amount for which the agent can take registration	91631	.....
Pledging of goodwill		
Maximum amount up to which the debt is secured and which is the subject of registration	91711	.....
For irrevocable mandates to pledge goodwill, the amount for which the agent can take the inscription.....	91721	.....
Pledging of other assets or irrevocable mandates to pledge other assets		
Book value of the immovable properties mortgaged	91811	.....
Maximum amount up to which the debt is secured	91821	.....
Guarantees provided or irrevocably promised on future assets		
Amount of assets in question	91911	.....
Maximum amount up to which the debt is secured	91921	.....
Vendor's privilege		
Book value of sold goods	92011	.....
Amount of the unpaid price	92021	.....

Real guarantees provided or irrevocably promised by the company on its own assets as security of debts and commitments of third parties

	Codes	Period
Mortgages		
Book value of the immovable properties mortgaged	91612	.....
Amount of registration	91622	.....
For irrevocable mortgage mandates, the amount for which the agent can take registration	91632	.....
Pledging of goodwill		
Maximum amount up to which the debt is secured and which is the subject of registration	91712	.....
For irrevocable mandates to pledge goodwill, the amount for which the agent can take the inscription	91722	.....
Pledging of other assets or irrevocable mandates to pledge other assets		
Book value of the immovable properties mortgaged	91812	.....
Maximum amount up to which the debt is secured	91822	.....
Guarantees provided or irrevocably promised on future assets		
Amount of assets in question	91912	.....
Maximum amount up to which the debt is secured	91922	.....
Vendor's privilege		
Book value of sold goods	92012	.....
Amount of the unpaid price	92022	.....

GOODS AND VALUES, NOT REFLECTED IN THE BALANCE SHEET, HELD BY THIRD PARTIES IN THEIR OWN NAME BUT FOR THE BENEFIT AND AT THE RISK OF THE COMPANY

	Codes	Period
.....	
.....	
.....	
.....	
SUBSTANTIAL COMMITMENTS TO ACQUIRE FIXED ASSETS		
.....	
.....	
.....	
.....	
SUBSTANTIAL COMMITMENTS TO DISPOSE OF FIXED ASSETS		
.....	
.....	
.....	
.....	
FORWARD TRANSACTIONS		
Goods purchased (to be received)	9213	.....
Goods sold (to be delivered)	9214	.....
Currencies purchased (to be received)	9215	.....
Currencies sold (to be delivered)	9216	.....

COMMITMENTS RELATING TO TECHNICAL GUARANTEES IN RESPECT OF SALES OR SERVICES

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Period
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.....
.....

AMOUNT, NATURE AND FORM CONCERNING LITIGATION AND OTHER IMPORTANT COMMITMENTS

.....

Period
.....
.....
.....

SETTLEMENT REGARDING THE COMPLEMENTARY RETIREMENT OR SURVIVORS' PENSION FOR PERSONNEL AND BOARD MEMBERS

Brief description

.....

Measures taken to cover the related charges

.....

PENSIONS FUNDED BY THE COMPANY ITSELF

Estimated amount of the commitments resulting from past services.....

Methods of estimation

.....

Code	Period
9220

NATURE AND FINANCIAL IMPACT OF SIGNIFICANT EVENTS AFTER THE CLOSING DATE not reflected in the balance sheet or income statement

.....

Period
.....
.....
.....

COMMITMENTS TO PURCHASE OR SALE AVAILABLE TO THE COMPANY AS ISSUER OF OPTIONS FOR SALE OR PURCHASE

.....
.....
.....
.....

Period
.....
.....
.....
.....

NATURE, COMMERCIAL OBJECTIVE AND FINANCIAL CONSEQUENCES OF TRANSACTIONS NOT REFLECTED IN THE BALANCE SHEET

If the risks and benefits resulting from such transactions are of any meaning and if publishing such risks and benefits is necessary to appreciate the financial situation of the company

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.....
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Period
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.....

OTHER RIGHTS AND COMMITMENTS NOT REFLECTED IN THE BALANCE SHEET (including those that cannot be calculated)

Lonza Group AG guarantees the 500 million EUR bond issued on April 21, 2020. As long as the bond is outstanding, both the issuer and the guarantor will ensure that no form of security interest is created without prior assurance of equality and value with another debt being finally approved by an extraordinary resolution. The eurobond has a number of call options that are under the company's control, and a "change of control" put-option for bondholders.

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Period
..... 500.000.000.00
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.....
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RELATIONSHIPS WITH AFFILIATED COMPANIES, ASSOCIATED COMPANIES AND OTHER COMPANIES LINKED BY PARTICIPATING INTERESTS

	Codes	Period	Preceding period
AFFILIATED COMPANIES			
Financial fixed assets	(280/1)	.....	.....
Participating interests	(280)	.....	.....
Subordinated amounts receivable	9271	.....	.....
Other amounts receivable	9281	.....	.....
Amounts receivable	9291	542.871.845.00	.....
Over one year	9301	535.000.000.00	.....
Within one year	9311	7.871.845.00	.....
Current investments	9321	.....	.....
Shares	9331	.....	.....
Amounts receivable	9341	.....	.....
Amounts payable	9351	.....	.....
Over one year	9361	.....	.....
Within one year	9371	.....	.....
Personal and real guarantees			
Provided or irrevocably promised by the company as security for debts or commitments of affiliated companies	9381	.....	.....
Provided or irrevocably promised by affiliated companies as security for debts or commitments of the company	9391	500.000.000.00	.....
Other significant financial commitments	9401	.....	.....
Financial results			
Income from financial fixed assets	9421	.....	.....
Income from current assets	9431	6.376.845.00	.....
Other financial income	9441	.....	.....
Debt charges	9461	.....	.....
Other financial charges	9471	.....	.....
Disposal of fixed assets			
Capital profits realised	9481	.....	.....
Capital losses realised	9491	.....	.....

	Codes	Period	Preceding period
ASSOCIATED COMPANIES			
Financial fixed assets	9253	.....	.....
Participating interests	9263	.....	.....
Subordinated amounts receivable	9273	.....	.....
Other amounts receivable	9283	.....	.....
Amounts receivable	9293	.....	.....
Over one year	9303	.....	.....
Within one year	9313	.....	.....
Amounts payable	9353	.....	.....
Over one year	9363	.....	.....
Within one year	9373	.....	.....
Personal and real guarantees			
Provided or irrevocably promised by the company as security for debts or commitments of associated companies	9383	.....	.....
Provided or irrevocably promised by associated companies as security for debts or commitments of the company	9393	.....	.....
Other significant financial commitments	9403	.....	.....
COMPANIES LINKED BY PARTICIPATING INTERESTS			
Financial fixed assets	9252	.....	.....
Participating interests	9262	.....	.....
Subordinated amounts receivable	9272	.....	.....
Other amounts receivable	9282	.....	.....
Amounts receivable	9292	.....	.....
Over one year	9302	.....	.....
Within one year	9312	.....	.....
Amounts payable	9352	.....	.....
Over one year	9362	.....	.....
Within one year	9372	.....	.....

TRANSACTIONS WITH AFFILIATED PARTIES BEYOND NORMAL MARKET CONDITIONS

Mention of these transactions if they are significant, including the amount of the transactions, the nature of the link, and all information about the transactions that should be necessary to get a better understanding of the financial situation of the company

Additional information: due to the lack of legal criteria that allow an inventory of transactions with related parties outside normal market conditions, no transaction was recorded

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Period
0.00
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FINANCIAL RELATIONSHIPS WITH

DIRECTORS AND MANAGERS, INDIVIDUALS OR LEGAL PERSONS WHO CONTROL THE COMPANY DIRECTLY OR INDIRECTLY WITHOUT BEING ASSOCIATED THEREWITH, OR OTHER COMPANIES CONTROLLED DIRECTLY OR INDIRECTLY BY THESE PERSONS

Amounts receivable from these persons
 Principal conditions regarding amounts receivable, rate of interest, duration, any amounts repaid, cancelled or written off

Guarantees provided in their favour

Other significant commitments undertaken in their favour

Amount of direct and indirect remunerations and pensions, reflected in the income statement, as long as this disclosure does not concern exclusively or mainly, the situation of a single identifiable person

To directors and managers
 To former directors and former managers

Codes	Period
9500
9501
9502
9503
9504

THE AUDITOR(S) AND THE PERSONS WHOM HE (THEY) IS (ARE) COLLABORATING WITH

Auditors' fees

Fees for exceptional services or special assignments executed within the company by the auditor

Other audit assignments
 Tax consultancy assignments
 Other assignments beyond the audit

Fees for exceptional services or special assignments executed within the company by people the auditor(s) is (are) collaborating with

Other audit assignments
 Tax consultancy assignments
 Other assignments beyond the audit

Codes	Period
9505	..... 17.000.00
95061
95062
95063
95081
95082
95083

Mentions related to article 3:64, § 2 and § 4 of the Belgian Companies and Associations Code

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DERIVATIVE FINANCIAL INSTRUMENTS THAT ARE NOT VALUED BASED UPON THE REAL VALUE

FOR EACH CATEGORY OF DERIVATIVE FINANCIAL INSTRUMENTS THAT ARE NOT VALUED BASED UPON THE REAL VALUE

Category of derivative financial instruments	Hedged risk	Speculation/coverage	Size	Period		Preceding period	
				Book value	Real value	Book value	Real value

FINANCIAL FIXED ASSETS RECORDED AT AN AMOUNT HIGHER THAN THE REAL VALUE

Amount of separate assets or of its appropriate groups

.....

Reasons why the book value has not decreased

.....

Elements that lead to assume that it will be possible to realise the book value

.....

Book value	Real value

DECLARATION WITH REGARD TO THE CONSOLIDATED ANNUAL ACCOUNTS

INFORMATION TO DISCLOSE BY EACH COMPANY GOVERNED BY THE BELGIAN COMPANIES AND ASSOCIATIONS CODE ON THE CONSOLIDATED ANNUAL ACCOUNTS

The company has prepared and published consolidated annual accounts and a consolidated annual report*

The company has not prepared consolidated annual accounts and a consolidated annual report, because of an exemption for the following reason(s)*

The company and its subsidiaries exceed, on a consolidated basis, not more than one of the criteria mentioned in article 1:26 of the Belgian Companies and Associations Code*

The company only has subsidiaries that, considering the evaluation of the consolidated capital, the consolidated financial position or the consolidated result, individually or together, are of negligible interestError! Bookmark not defined. (article 3:23 of the Belgian Companies and Associations Code)

The company itself is a subsidiary of a parent company that prepares and publishes consolidated annual accounts, in which the annual accounts are integrated by consolidation*

Where appropriate, statement that all conditions for exemption, mentioned in article 3:26 § 2 and § 3 of the Belgian Companies and Associations Code, are fulfilled:

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Name, full address of the registered office and, for a company governed by Belgian law, the company registration number of the parent company that prepares and publishes the consolidated annual accounts, under which the exemption is granted:

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.....

INFORMATION TO BE PROVIDED BY THE COMPANY IN CASE IT IS A SUBSIDIARY OR A JOINT SUBSIDIARY

Name, full address of the registered office and, if it concerns companies under Belgian law, the company registration number of the parent company(ies) and the indication if this (these) parent company(ies) prepares (prepare) and publishes (publish) consolidated annual accounts, in which the annual accounts are included by means of consolidation**:

1. Lonza Group Ltd Consolidating entity - Biggest grouping.....
Münchensteinerstrasse 38, 4002 Basel, Switzerland

If the parent company(ies) is (are) (a) company(ies) governed by foreign law, the location where the abovementioned annual accounts are available**:

1. Lonza Group Ltd Capsugel Belgium NV.....
Rijksweg 11, 2880 Bornem, Belgium

* Strike out what does not apply.

** Where the annual accounts of the company are consolidated at different levels, the information should be given, on the one hand at the highest and on the other at the lowest level of companies of which the company is a subsidiary and for which consolidated accounts are prepared and published.

FINANCIAL RELATIONSHIPS OF THE GROUP THE COMPANY IS IN CHARGE OF IN BELGIUM WITH THE AUDITOR(S) AND THE PERSONS WITH WHOM HE (THEY) IS (ARE) LINKED

Mentions related to article 3:65, § 4 and § 5 of the Belgian Companies and Associations Code

Fees to auditors according to the mandate at the group level led by the company publishing the information

Codes	Period
9507
95071
95072
95073
9509
95091
95092
95093

Fees for exceptional services or special missions executed by the auditor(s) at this group

Other audit assignments

Tax consultancy assignments

Other assignments beyondthe audit

Fees to people auditors are linked to according to the mandate at the group level led by the company publishing the information

Fees for exceptional services or special assignments executed at this group by people the auditor(s) is (are) linked to

Other audit assignments

Tax consultancy assignments

Other assignments beyondthe audit

Mentions related to article 3:64, § 2 and § 4 of the Belgian Companies and Associations Code

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VALUATION RULES

SUMMARY OF THE VALUATION RULES

I. PRINCIPLE

The valuation rules are established in accordance with the provisions of the Royal Decree of April 29, 2019, implementing the Companies and Associations Code. For the purpose of a true and fair view, the valuation rules defined by this Decree are deviated from in the following exceptional cases:

II. SPECIAL RULES

FORMATION COSTS

The formation costs are expensed immediately, except for the following costs that are capitalized. Costs of issuing the Eurobond were capitalized for an amount of €3,271,036.00. These are amortized over the term of the Eurobond. The applied amortization method is the actuarial method.

DEPRECIATIONS DURING THE FINANCIAL YEAR:			Depreciation rates	
ASSETS	Method	Basis	Principal amount Min. - Max.	Additional costs Min. - Max.
1. Formation costs	A	NG	13%-15%	13%-15%

DEBTS

The liabilities (include)(do not include) long-term debts, without interest or with an abnormally low interest rate. The price difference of € 2,880,000 after issuance of the Eurobond under par is capitalized on the same basis as the principal amount of the Eurobond and depreciated over the term of the Eurobond using the actuarial method.

FOREIGN CURRENCY

Foreign currency denominated credits, debts and commitments are converted into euros based on the following principles:
 Balance sheet accounts are converted at closing rates.
 The foreign currency conversion results are reflected in the financial statements as follows:
 Income statements are converted at the exchange rate on the transaction date.

OTHER INFORMATION TO DISCLOSE

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**OTHER DOCUMENTS TO BE FILED IN ACCORDANCE WITH THE
BELGIAN COMPANIES AND ASSOCIATIONS CODE**

ANNUAL REPORT

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[Unofficial office translation]

LONZA FINANCE INTERNATIONAL NV
Rijksweg 11
2880 Bornem
CR (Mechelen): 0736.673.428
(hereafter the “Company”)

Annual report of the board of directors
with respect to the fiscal year closed on December 31, 2020
June 25, 2021

Dear shareholders,

Pursuant to the provisions of the Belgian Company Code and the articles of association of the Company, we report on the situation of your Company for the fiscal year closed on December 31, 2020 (the “**Fiscal Year**”).

1. COMMENTS ON THE ANNUAL ACCOUNTS

We submit for your approval the annual accounts for the Fiscal Year. The annual accounts are drawn up in accordance with the applicable legal requirements and rules, and give, together with this annual report, a true and fair view of the business development and the results of the Company and the position of the Company during the Fiscal Year.

The annual accounts reflect the situation after the allocation of the results.

1.1. Results of the Fiscal Year

The significant costs (EUR 6,151,036) associated with the issuance of the EUR bond have been capitalized in accordance with Belgian accounting rules and are amortized over the term of the EUR bond.

The financial income (EUR 6,378,585) mainly consists of interests received in the context of a loan to a parent group company, which also guarantees the EUR bond.

The financial costs amount to EUR 6,211,308 and mainly relate to the interest on the bond. The annual amortization of the costs related to the issuance of the bond is also included.

The financial year ended with a profit to be allocated of EUR 104,771.

1.2. **Risks and uncertainties**

The risks and uncertainties facing Lonza Finance International NV are as follows:

- Risk monitoring and management: monitoring risk is crucial after closing financing agreements. The relevant functions include assessing the creditworthiness of the borrower and the loan, monitoring the overall credit exposure of the loan, monitoring interest rate and position risk and analyzing the profitability of the financial instruments;
- Credit risk: the risk that the borrower (Lonza Group AG) will not be able to pay the interest or principal of the loan. Failure to meet obligations on payments for all loans and outstanding debts constitutes a default. The Company is responsible for invoicing and collecting payments from Lonza Group AG and thus bears the risk if Lonza Group AG fails to meet its payment obligations. However, this risk is very limited given the good financial position of Lonza Group AG. In addition, Lonza Group AG guarantees the bonds issued by the Company;
- Liquidity risk: Lonza Group AG, as a borrower, is exposed to liquidity risk to the extent that it is unable to meet its obligations under the loan. However, it is expected to generate enough cash that this should not happen; and
- Interest rate risk: the interest rates of both the loan to be paid and the loan to be received are both fixed, so the risk is minimal.

1.3. **Statutory and non-distributable reserves**

The Company has a corporate capital of EUR 43,061,500. No legal reserve has yet been established.

Since the legal reserve amounts to less than 10% of the share capital, at least 5% of the profit, i.e. EUR 5,239, must be reserved in accordance with Article 7:211 of the Code of Companies and Associations.

1.4. **Allocation of the results**

The profit of the discussed fiscal year amounts to EUR 104,711.

We propose to carry forward EUR 99,532.60 to the next financial year.

2. MATERIAL EVENTS THAT TOOK PLACE SINCE THE END OF THE FISCAL YEAR

Since the end of the Fiscal Year, the following material events occurred:

- On May 21, 2021, the shareholder has approved the resignation of Mr. Aldo Van De Weyer and Mrs. Anja Anthonis as directors of the Company per February 26, 2021.
- On May 21, 2021, the shareholder has approved the appointment of Mr. Olivier van Hoorebeke and Mrs. Kim Onghena as directors of the Company.

3. CIRCUMSTANCES WHICH COULD SIGNIFICANTLY AFFECT THE DEVELOPMENT OF THE COMPANY

The following circumstances significantly affected the development of the Company during the Fiscal Year:

- The Company was incorporated on October 18, 2019 by Lonza Group AG as a wholly owned subsidiary. The Company has received its equity for its financing activities within the Lonza Group. After the incorporation, the equity of the Company was increased in November 2019 so that the issued capital today amounts to EUR 43,061,500. The Company acts as a finance company within the Lonza Group. The main activity of the Company is financing the business activities of the Lonza Group by incurring financial debts and on-lending the proceeds thereof to or for the benefit of companies within the Lonza Group.
- On November 8, 2019, the shareholder Lonza Group AG approved the capital increase of EUR 43,000,000 through an extraordinary general meeting.
- On March 13, 2020, the board of directors approved the establishment of an audit committee.
- On April 21, 2020, the Company has issued a foreign EUR bond for a nominal amount of EUR 500,000,000 with expiration date April 21, 2027.
- On June 25, 2020, the shareholder approved the appointment of Mrs. Caroline Hoogsteyns as independent director of the Company.

4. BRANCHES OF THE COMPANY

The Company has no branches.

5. THE USE OF FINANCIAL INSTRUMENTS

The company did not enter into any derivative contracts during the financial year.

6. CONFLICT OF INTEREST WITHIN THE BOARD OF DIRECTORS (ARTICLE 7:96 CODE OF COMPANIES AND ASSOCIATIONS)

There were no conflicts of interest within the board of directors during the financial year.

After deliberation and decision upon the annual accounts, the shareholders' meeting shall be requested to release the directors and the statutory auditor from liability for the execution of their mandate during the Fiscal Year.

Daniel Blättler
Bestuurder

Matthias Wagner
Bestuurder

Nico De Meyer
Bestuurder

Caroline Hoogsteys
Onafhankelijk bestuurder

AUDITORS' REPORT

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Statutory auditor's report to the general meeting of Lonza Finance International NV on the annual accounts as of and for the year ended December 31, 2020

FREE TRANSLATION OF UNQUALIFIED STATUTORY AUDITOR'S REPORT ORIGINALLY PREPARED IN DUTCH

In the context of the statutory audit of the annual accounts of Lonza Finance International NV ("the Company"), we provide you with our statutory auditor's report. This includes our report on the annual accounts for the period from October 19, 2020 to December 31, 2020 as well as other legal and regulatory requirements. Our report is one and indivisible.

We were appointed as statutory auditor by the general meeting of March 19, 2021 in accordance with the proposal of the board of directors issued on the recommendation of the audit committee. Our mandate will expire on the date of the general meeting deliberating on the annual accounts for the year ended December 31, 2022. This is the first year we have performed the statutory audit of the annual accounts of Lonza Finance International NV.

Report on the annual accounts

Unqualified opinion

We have audited the annual accounts of the Company for the period from October 19, 2020 to December 31, 2020 prepared in accordance with the financial reporting framework applicable in Belgium. These annual accounts comprise the balance sheet as at December 31, 2020, the income statement for the period from October 19, 2020 to December 31, 2020 and notes. The balance sheet total amounts to EUR 546.176.898,89 and the income statement shows a profit for the period from October 19, 2020 to December 31, 2020 of EUR 104.771,16.

In our opinion, the annual accounts give a true and fair view of the Company's equity and financial position as at December 31, 2020 and of its financial performance for the year then ended in accordance with the financial reporting framework applicable in Belgium.

Basis for our unqualified opinion

We conducted our audit in accordance with International Standards on Auditing ("ISAs") as adopted in Belgium. In addition, we have applied the ISAs as issued by the IAASB and applicable for the current accounting year while these have not been adopted in Belgium yet. Our responsibilities under those standards are further described in the "Statutory auditors' responsibility for the audit of the annual accounts" section of our report. We have complied with the ethical requirements that are relevant to our audit of the annual accounts in Belgium, including the independence requirements.

We have obtained from the board of directors and the Company's officials the explanations and information necessary for performing our audit.



We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Key audit matters

Key audit matters are those matters that, in our professional judgement, were of most significance in our audit of the annual accounts of the current period. These matters were addressed in the context of our audit of the annual accounts as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters.

We have determined that there are no key audit matters to be included in our report.

Board of directors' responsibilities for the preparation of the annual accounts

The board of directors is responsible for the preparation of these annual accounts that give a true and fair view in accordance with the financial reporting framework applicable in Belgium, and for such internal control as board of directors determines, is necessary to enable the preparation of annual accounts that are free from material misstatement, whether due to fraud or error.

In preparing the annual accounts, the board of directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the board of directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Statutory auditor's responsibilities for the audit of the annual accounts

Our objectives are to obtain reasonable assurance as to whether the annual accounts as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with ISAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of the users taken on the basis of these annual accounts.

When performing our audit we comply with the legal, regulatory and professional requirements applicable to audits of the annual accounts in Belgium. The scope of the statutory audit of the annual accounts does not extend to providing assurance on the future viability of the Company nor on the efficiency or effectivity of how the board of directors has conducted or will conduct the business of the Company. Our responsibilities regarding the going concern basis of accounting applied by the board of directors are described below.

As part of an audit in accordance with ISAs, we exercise professional judgement and maintain professional skepticism throughout the audit. We also perform the following procedures:

- Identify and assess the risks of material misstatement of the annual accounts, whether due to fraud or error, design and perform audit procedures



responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;

- Obtain an understanding of internal controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control;
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by board of directors;
- Conclude on the appropriateness of board of directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditors' report to the related disclosures in the annual accounts or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditors' report. However, future events or conditions may cause the Company to cease to continue as a going concern;
- Evaluate the overall presentation, structure and content of the annual accounts, including the disclosures, and whether the annual accounts represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with the audit committee regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide audit committee with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For the matters communicated with the audit committee, we determine those matters that were of most significance in the audit of the annual accounts of the current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosure about the matter.

Other legal and regulatory requirements

Responsibilities of the Board of Directors

The board of directors is responsible for the preparation and the content of the board of directors' annual report on the annual accounts, for maintaining the Company's accounting records in compliance with the applicable legal and



Statutory auditor's report to the general meeting of Lonza Finance International NV on the annual accounts as of and for the accounting year ended December 31, 2020

regulatory requirements, as well as for the Company's compliance the Companies and Associations Code and the Company's articles of association.

Statutory auditor's responsibilities

In the context of our engagement and in accordance with the Belgian standard which is complementary to the International Standards on Auditing as applicable in Belgium, our responsibility is to verify, in all material respects, the board of directors' annual report on the annual accounts, and compliance with certain requirements of the Companies and Associations Code and with the Company's articles of association, and to report on these matters.

Aspects concerning the board of annual report on the annual accounts

Based on specific work performed on the board of directors' annual report on the annual accounts, we are of the opinion that this report is consistent with the annual accounts for the same period and has been prepared in accordance with articles 3:5 and 3:6 of the Companies' and Associations' Code.

In the context of our audit of the annual accounts, we are also responsible for considering, in particular based on the knowledge gained throughout the audit, whether the board of directors' annual report on the annual accounts contains material misstatements, that is information incorrectly stated or misleading. In the context of the procedures carried out, we did not identify any material misstatements that we have to report to you.

and do not present any material inconsistencies with the information that we became aware of during the performance of our engagement:

Information about the independence

Our audit firm and our network have not performed any engagement which is incompatible with the statutory audit of the annual accounts and our audit firm remained independent of the Company during the term of our mandate.



Other aspects

- Without prejudice to formal aspects of minor importance, the accounting records were maintained in accordance with the legal and regulatory requirements applicable in Belgium.
- The appropriation of results proposed to the general meeting complies with the legal provisions and the provisions of the articles of association.
- Except for complying with the legal and statutory provisions related to the deadlines with respect to the provision of the required documents to the statutory auditor and to the shareholders, we do not have to inform you of any other transactions undertaken or decisions taken in breach of the Company's articles of association or the Companies' and Associations' Code.
- This report is consistent with our additional report to the audit committee on the basis of Article 11 of Regulation (EU) No 537/2014.

Zaventem, June 28, 2021

KPMG Bedrijfsrevisoren - Réviseurs d'Entreprises
Statutory Auditor
represented by

Patricia Leleu
Bedrijfsrevisor / Réviseur d'Entreprises

PAYMENTS TO GOVERNMENTS REPORT

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SOCIAL BALANCE SHEET

Numbers of the joint industrial committees competent for the company:

STATEMENT OF THE PERSONS EMPLOYED

EMPLOYEES FOR WHOM THE COMPANY SUBMITTED A DIMONA DECLARATION OR WHO ARE RECORDED IN THE GENERAL PERSONNEL REGISTER

During the period

Average number of employees

Full-time 1001
 Part-time 1002
 Total in full-time equivalents (FTE) 1003

Number of actual hours worked

Full-time 1011
 Part-time 1012
 Total 1013

Personnel costs

Full-time 1021
 Part-time 1022
 Total 1023

Benefits in addition to wages..... 1033

Codes	Total	1. Men	2. Women
1001
1002
1003
1011
1012
1013
1021
1022
1023
1033

During the preceding period

Average number of employees in FTE 1003
 Number of actual hours worked 1013
 Personnel costs 1023
 Benefits in addition to wages 1033

Codes	P. Total	1P. Men	2P. Women
1003
1013
1023
1033

EMPLOYEES FOR WHOM THE COMPANY SUBMITTED A DIMONA DECLARATION OR WHO ARE RECORDED IN THE GENERAL PERSONNEL REGISTER (continuation)

	Codes	1. Full-time	2. Part-time	3. Total in full-time equivalents
At the closing date of the period				
Number of employees	105	.....	.....	.....
By nature of the employment contract				
Contract for an indefinite period.....	110	.....	.....	.....
Contract for a definite period	111	.....	.....	.....
Contract for the execution of a specifically assigned work	112	.....	.....	.....
Replacement contract.....	113	.....	.....	.....
According to gender and study level				
Men.....	120	.....	.....	.....
primary education.....	1200	.....	.....	.....
secondary education	1201	.....	.....	.....
higher non-university education	1202	.....	.....	.....
university education	1203	.....	.....	.....
Women	121	.....	.....	.....
primary education.....	1210	.....	.....	.....
secondary education.....	1211	.....	.....	.....
higher non-university education	1212	.....	.....	.....
university education	1213	.....	.....	.....
By professional category				
Management staff	130	.....	.....	.....
Salaried employees	134	.....	.....	.....
Hourly employees	132	.....	.....	.....
Other.....	133	.....	.....	.....

HIRED TEMPORARY STAFF AND PERSONNEL PLACED AT THE DISPOSAL OF THE COMPANY

	Codes	1. Hired temporary staff	2. Hired temporary staff and personnel placed at the company's disposal
During the period			
Average number of persons employed.....	150	.....	.....
Number of actual hours worked	151	.....	.....
Costs to the company.....	152	.....	.....

LIST OF PERSONNEL MOVEMENTS DURING THE PERIOD

ENTRIES

Number of employees for whom the company submitted a DIMONA declaration or who have been recorded in the general personnel register during the period.....

By nature of the employment contract

- Contract for an indefinite period.....
- Contract for a definite period
- Contract for the execution of a specifically assigned work
- Replacement contract.....

Codes	1. Full-time	2. Part-time	3. Total in full-time equivalents
205
210
211
212
213

DEPARTURES

Number of employees whose contract-termination date has been included in the DIMONA declaration or in the general personnel register during the period.....

By nature of the employment contract

- Contract for an indefinite period.....
- Contract for a definite period
- Contract for the execution of a specifically assigned work
- Replacement contract.....

By reason of termination of contract

- Retirement.....
- Unemployment with extra allowance from enterprise
- Dismissal
- Other reason.....
- Of which: the number of persons who continue to render services to the company at least half-time on a self-employment basis.....

Codes	1. Full-time	2. Part-time	3. Total in full-time equivalents
305
310
311
312
313
340
341
342
343
350

INFORMATION ON TRAINING PROVIDED TO EMPLOYEES DURING THE PERIOD

	Codes	Men	Codes	Women
Total of initiatives of formal professional training at the expense of the employer				
Number of employees involved	5801	.....	5811	.....
Number of actual training hours.....	5802	.....	5812	.....
Net costs for the company	5803	.....	5813	.....
of which gross costs directly linked to training.....	58031	.....	58131	.....
of which contributions paid and payments to collective funds	58032	.....	58132	.....
of which grants and other financial advantages received (to deduct)	58033	.....	58133	.....
Total of initiatives of less formal or informal professional training at the expense of the employer				
Number of employees involved	5821	.....	5831	.....
Number of actual training hours.....	5822	.....	5832	.....
Net costs for the company	5823	.....	5833	.....
Total of initial initiatives of professional training at the expense of the employer				
Number of employees involved	5841	.....	5851	.....
Number of actual training hours.....	5842	.....	5852	.....
Net costs for the company	5843	.....	5853	.....

REMUNERATION REPORT

for the companies supervised by the government or by one or more legal persons in public law (article 3:12, § 1, 9° of the Belgian Companies and Associations Code)

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CONFLICTS OF INTEREST AND CONTRACTS

- *minutes or special report of the decisions and/or transactions that make up a property-related conflict of interest between a director and the company and/or of the contracts concluded between the sole director, who is at the same time the sole shareholder, and the company (article 5:77, § 1, article 6:65, § 1, article 7:96, § 1 and article 7:103, § 1 of the Belgian Companies and Associations Code);*
- *report of contracts concluded between the sole shareholder and the company (article 7:231, paragraph 3 of the Belgian Companies and Associations Code)*

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REPORT OF THE SUPERVISORY BOARD

of a European company (article 15:29 of the Belgian Companies and Associations Code) or a European limited liability company (article 16:27 of the Belgian Companies and Associations Code)

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ANNUAL ACCOUNTS

of the company(ies) for which the filing company has unlimited liability in the capacity of unlimited liable associate or member (only to be added if codes A, B, C and D in section C-cap 6.5.2 are not applicable) (article 3:12 § 1, 7° of the Belgian Companies and Associations Code)

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OTHER DOCUMENTS

(to be specified by the company)

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